

**UNITED STATES DISTRICT COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE**

Securities and Exchange Commission

v.

Dollar General Corporation, et al.

Civil Case No. 3:05 0283 (WJH)

Certification

The undersigned represents and certifies under penalty of perjury under the laws of the United States of America that:

1. I am a custodian, trustee, or professional investing on behalf of and representing more than one potentially eligible claimant in a pooled investment fund or entity.
2. A claim on behalf of _____ was approved in *In re Dollar General Corporation Securities Litigation*, Civil Action No. 3:01-0388 (M.D. Tenn)(WJH) (the "Dollar General Class Action").
3. I attest that any distribution received from the Fair Fund in *SEC v. Dollar General Corporation, et al.*, Case No. C3:05 0283 (WJH) (M.D. Tenn.) that relates to the claim previously approved in the Dollar General Class Action will be allocated for the benefit of current or former pooled investors and not for the benefit of management.

Executed this ____ day of _____ in _____
(Month/Year) (City) (State/Country)

(Sign your name here)

(Type or print your name here)

(Capacity of person signing)

If required, the above certification must be submitted to the Distribution Agent at the address below:

**SEC/Dollar General Corporation Fair Fund
c/o The Garden City Group, Inc.,
Distribution Agent
P.O. Box 9513
Dublin, OH 43017-4517**

If you have additional questions regarding the above, please call 1(866) 291-4517